



PRIME CONSULTING GROUP

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Date: 11-03-2022

To
The Board of Directors,
PKH Ventures Limited,
201, A Wing, Fortune 2000,
C-3, G Block Bandra Kurla Complex,
Bandra (East), Mumbai 400 051,
Maharashtra, India.

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 5 each (the "Equity Shares") of PKH Ventures Limited (the "Company") and Offer for Sale by the Promoter Selling Shareholder (the "Offer")

Dear Sirs,

We refer to your letter dated [03/2022] ("**Company Request Letter**"). We understand that the Company intends to undertake the Offer in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In relation to the Offer, the Company intends to file a draft red herring prospectus with Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"); and the red herring prospectus and the prospectus to be filed with SEBI, Registrar of Companies, Mumbai ("**RoC**") and the Stock Exchanges (together, the "**Offer Documents**"). In addition, the Company also intends to issue presentations, publicity material, research reports, and media releases in relation to its business and operations (along with "**Offer Documents**", hereinafter referred to as the "**Offering Material**").

As the above-mentioned Offering Materials disclose information relating to the business and operations of the Company and its subsidiaries, we understand that you wish to disclose the contents of the Detailed Project Report (Balance Works) dated March, 2021 on the Halaipani Hydroelectric Project ("**DPR**"), our organization's name along with the details of our engagement for preparation of the DPR, in the Offering Material and any documents, materials and presentations issued by the Company in relation to the Offer. Our name and contact details are as given below:

Name: Prime Consulting Group

Proprietor Name: Manoj. M. Patne

Address: F202 Palm Drive Sector 66 Gurgaon 122018

Contact Number: 8076458733

In this context, we hereby give our consent for disclosure of the DPR, our name and other details as mentioned above in the Offering Materials and to any regulator including SEBI and the Stock Exchanges, as may be required.

F-202 Emaar Palm Drive Golf Course Extension Road Sector 66 Gurugram



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We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013, in relation to the above-mentioned DPR in the Offering Material.

We understand that: a) this letter and the consent to being provided by us may be relied upon by the Company, the book running lead managers and the legal advisors, appointed in relation to the Offer; and b) this letter and/or the consent may be shared with SEBI, the Stock Exchanges, the RoC or any other government or statutory or regulatory authority, if so required by them and/or by the Company.

We undertake to keep strictly confidential the contents of this letter and the Company Request Letter.

We confirm that any changes to the above will immediately be intimated to the Company and the Book Running Lead Managers to the Offer, till the date on which the securities of the Company to be issued/transferred pursuant to the Offer, start trading on the stock exchange/s. In the absence of any such communication, the above information should be taken as updated information till the date of listing of equity shares issued/transferred pursuant to the Offer.

Yours faithfully,

For and on behalf of **Prime Consulting Group**

Authorized Signatory

Name: **Manoj. M. Patne**

Designation: **Proprietor**

Place: **Gurgaon**